

The Selwyn Circle

The Selwyn Circle has been established specifically to recognise and honour during their lifetime those who have made a bequest to the Foundation.

Through The Selwyn Circle, we aim to:

- encourage private individuals to include The Selwyn Foundation in their Will
- become a practical means by which the Foundation can continually acknowledge the generosity of its special donors, friends and supporters, whilst they are still with us.

Membership of The Selwyn Circle is open to anyone whose solicitor has provided written advice to the Foundation of a bequest being made. No amount needs to be stated.

New members will be acknowledged with a presentation at the annual luncheon of The Selwyn Circle, and will be acknowledged in the Foundation's Annual Report.

A member of The Selwyn Circle will always remain an honoured and valued member of the Selwyn community, and will be invited to special functions and events hosted by the Foundation throughout the year.

Your bequest to The Selwyn Foundation will help preserve the quality of life of the aged people for whom we care.



The Selwyn Foundation

The Selwyn Foundation has been serving older people in New Zealand with integrity, warmth and respect for over fifty years. As one of the country's foremost, not-for-profit providers of services to the aged, we provide quality residential care and independent living accommodation across nine retirement sites in the upper North Island, and community support to elderly people who may be living alone and have limited family contact.

An independent charitable trust with Christian values, we believe that providing quality care and support to older people is our Christian mission, and that faith and love must be reflected in all aspects of the services we provide. In 'The Selwyn Way', the Foundation has a set of values we believe in and seek to live by – Faith, Care, Independence and Wellness. We conduct our business, employ and train our staff, and provide service and care on the basis of these values.

For further information on how your gift can help us in our mission, please contact Peter Allfrey at the Foundation on (09) 845 0838 Extn.769 or email him at: petera@selwyncare.org.nz

The Selwyn Foundation

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Faith • Care • Independence • Wellness

The Selwyn
Foundation 



The Selwyn Circle
*Your opportunity to
enrich others' lives*

Faith • Care • Independence • Wellness

Aged care should be everyone's concern – it's everyone's future

As an independent charitable trust working for the benefit of older people, The Selwyn Foundation genuinely appreciates every donation and bequest that it receives. With traditional sources of public funding for aged care gradually being eroded, all financial contributions made to the Foundation will be put to the best possible use, helping extend our mission to provide quality residential care, retirement living and community support to the older members of society.

Leaving a bequest, in particular, is a powerful, yet simple act of generosity and the most effective way for you to show you care about the future of aged care services in New Zealand. It will provide a gift for the future, a legacy to be used in the ongoing provision of quality care for the elderly. By remembering The Selwyn Foundation in your Will, you can help us continue to bring comfort, care and support to aged people, a group whose voice is often not heard.



How your bequest will benefit The Selwyn Foundation

Your gift, no matter the size, will be in safe hands and will make a real difference to our work and to the lives of those for whom we care. For example, it will:

- enable us to provide the full continuum of care and services – including dementia and respite care
- assist us in our outreach into the community through our 'Selwyn Centre' parish partnership programme for older people who may be lonely and in need of support and friendship
- help us to pursue our charitable work in providing affordable housing for older people who are beginning to experience isolation in their lives
- assist us in the care of elderly Maori within the Bishopric of Tai Tokerau (Auckland and Northland provinces)
- allow us to expand the work of The Selwyn Centre for Ageing and Spirituality, and to raise awareness of the spiritual needs of ageing people amongst pastoral carers, chaplains and members of the health and caring professions.

This most important gift provides a legacy for the future – a gift towards ensuring the ongoing quality of care for our elderly.



What form can your bequest take?

A bequest can take a variety of forms; it may be:

- a percentage of your estate value
- the residue of your estate after family and other beneficiaries have been provided for
- a specified sum of money
- items of property, real estate or other capital assets
- life insurance policies or annuities.

It is also possible to state that your partner or spouse benefits from the receipt of income while they are alive, and – upon your partner's death – the value of the estate that you specify passes to The Selwyn Foundation and other beneficiaries.

A bequest for a specific purpose

If you would like to support a particular aspect of the Foundation's aged care work in your bequest (eg, for new equipment purchases, garden upgrades or building maintenance), we would be happy to explore possibilities with you.

Wording your bequest

In order to ensure you have the correct wording, it is important to seek the advice of an expert, such as a solicitor or trustee company, to assist you to draw up your Will or to make an addition to your existing Will.

We recommend that your legal adviser use the following wording in your bequest to The Selwyn Foundation:

"I bequeath to The Selwyn Foundation a ... per centum share of my (residual) estate / or the sum of \$... / or (...description of property or assets) for the general purposes of The Selwyn Foundation and declare that the receipt of the Chief Financial Officer of the said Foundation or other authorised officer shall be a sufficient discharge for my Trustee."